

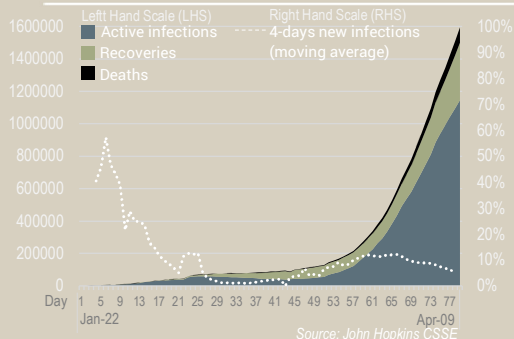


# GDP in 2020 to reach 25-years low as Coronacrisis escalates. No full recovery until 2022

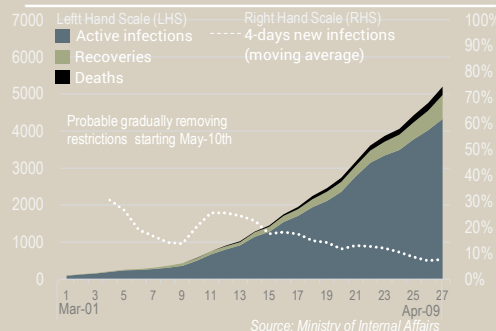
## Forecasting Assumptions

- > Romania will peak the number of infections in 17-25 April (decreasing 10 consecutive days)
- > Social isolation measures in Romania will be gradually removed starting 15<sup>th</sup> of May
- > The forecast scenario is conservative, as it is impossible to predict the consumption behavior of the population after returning to normal

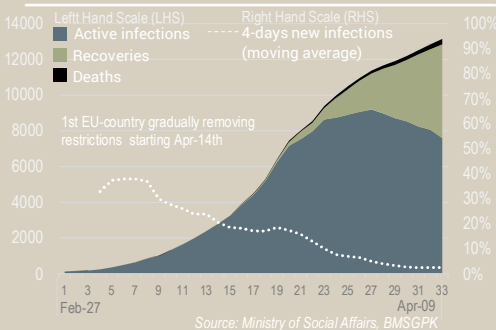
## Coronavirus Worldwide | progressing



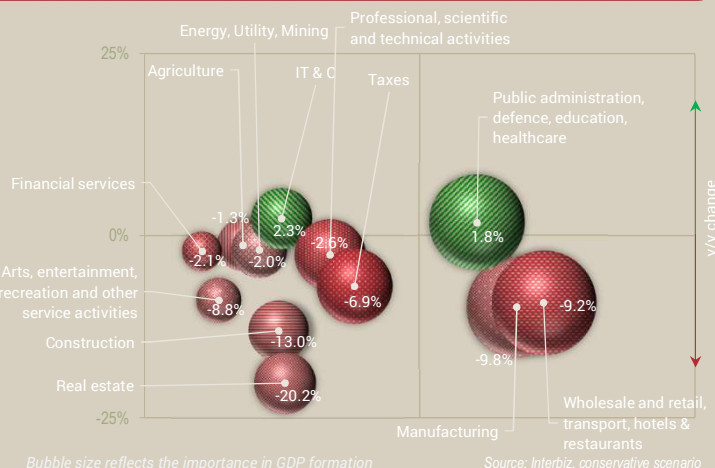
## Coronavirus in Romania | progressing



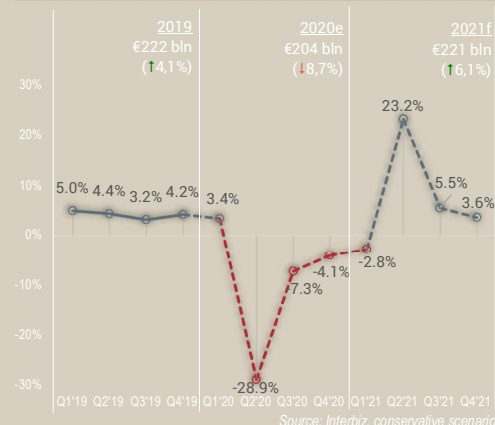
## Coronavirus in Austria | very slow progressing



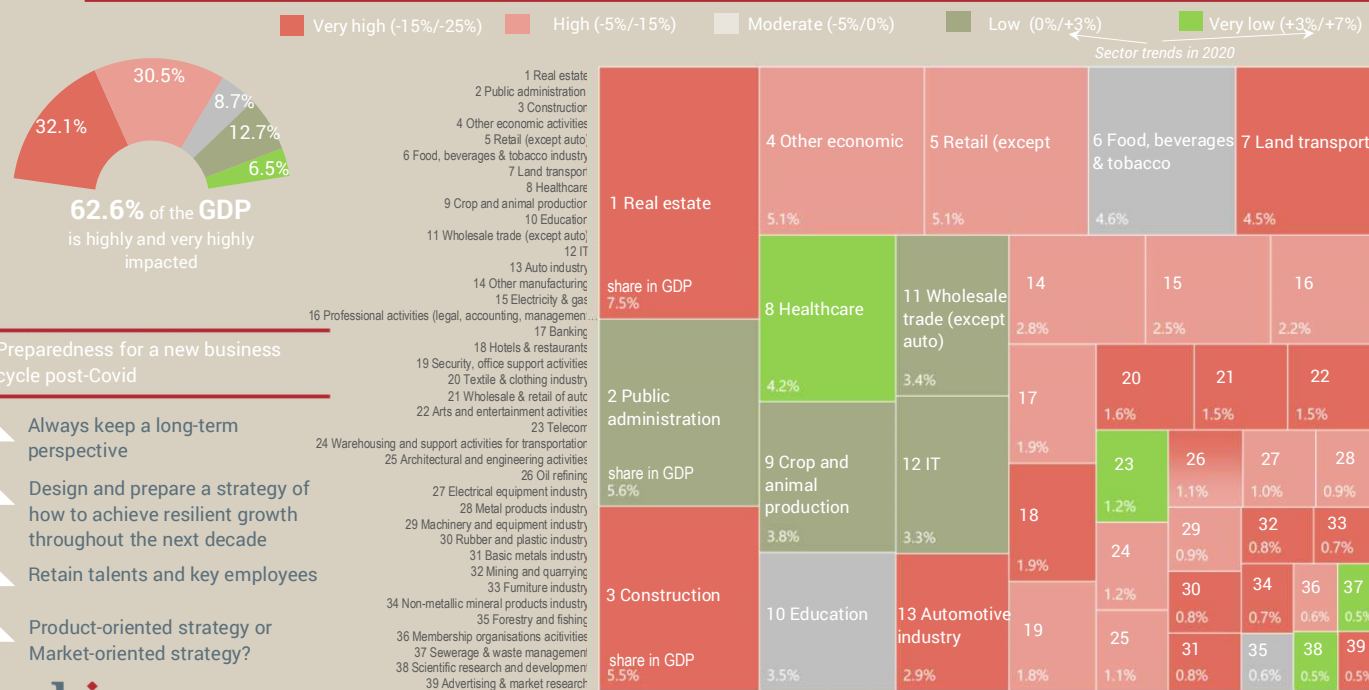
## Romania GDP | Gross Value Added Y/Y change 2020 | industry breakdowns



## Romania GDP | quarterly y.o.y change | 2019 - 2021



## Impact of the CoVid-19 crisis on the economy in 2020 | sector assessment/trend '20/'19 | share of the sector in GDP in 2018



## Preparedness for a new business cycle post-Covid

- Always keep a long-term perspective
- Design and prepare a strategy of how to achieve resilient growth throughout the next decade
- Retain talents and key employees
- Product-oriented strategy or Market-oriented strategy?