A white Scania truck is driving across a large, modern concrete arch bridge. The bridge spans a wide, blue lake. The background shows a dense forest of green trees under a bright sky with scattered clouds. The truck is positioned on the right side of the bridge, moving towards the right. The bridge's structure is composed of several large, curved concrete arches supported by pillars in the water.

NAME, SCANIA

# DRIVING SUSTAINABILITY GLOBALLY



# THE WAR ON DEATH

PERCENT DECLINES IN THE NUMBER OF DEATHS SINCE 1990\*

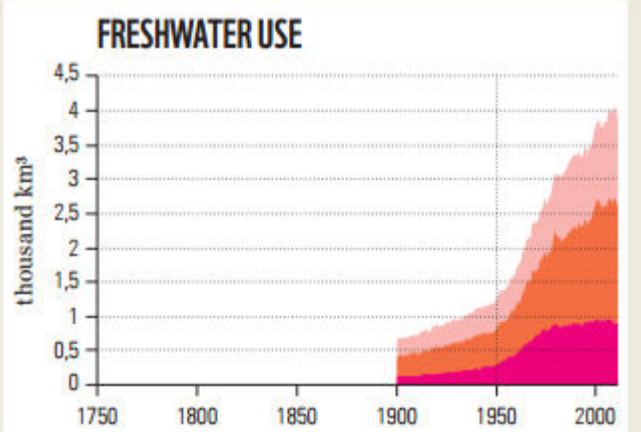
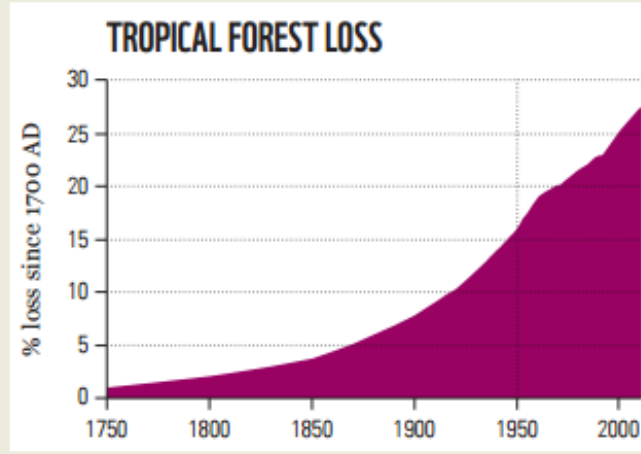
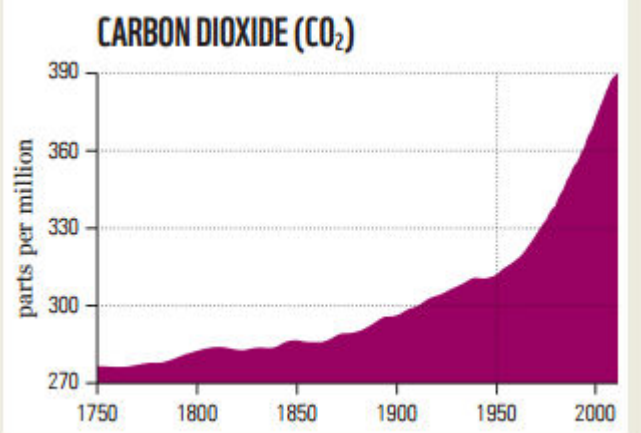
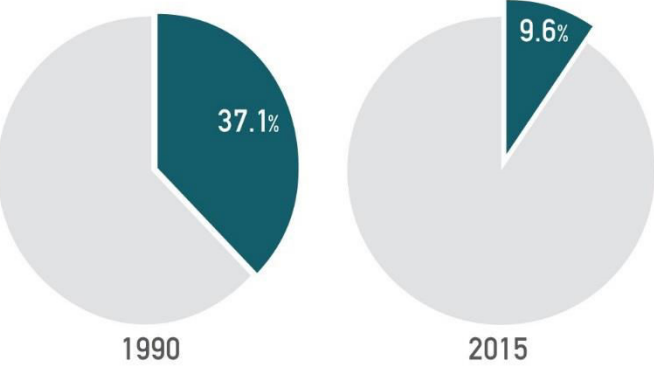


\*AIDS FIGURE SINCE 2005



## DROP IN GLOBAL POVERTY

SHARE OF POPULATION LIVING UNDER \$1.90 A DAY DECREASED BY 27.5 PERCENTAGE POINTS BETWEEN 1990 AND TODAY.



### WORLDWIDE MIDDLE CLASS





# TRANSPORT IN TRANSFORMATION

## Global trends

Climate change

Population growth

Urbanisation

Digitalisation

Emerging markets

Access to energy

Transparency and  
accountability

## Industry impact

Alternatives to  
fossil fuels

Automation

Connected  
vehicles

Road  
safety

Access to  
competence

Efficient use  
of energy

Local  
emissions

Stronger  
legislation





# SUSTAINABILITY AT SCANIA

## Sustainable Transport

Doing the right things

Energy Efficiency

Alternative fuels & electrification

Smart & safe Transport

## Partnership driven leadership

## Responsible Business

Doing things right

Resource & energy efficient operations

Diversity & Inclusion

Health & Safety

Human & Labour Rights

Business Ethics

Community Engagement



# OUR APPROACH TO SUSTAINABLE TRANSPORT



Energy efficiency



Alternative fuels  
and electrification



Smart and safe  
transport

# ENERGY EFFICIENCY



## Evolution by Scania

**New truck  
range**

Average 5%  
fuel savings

**Optimised  
specification**

Based on  
operational  
analysis

**Optimised  
driving**

Scania Driver  
services

**Optimised  
maintenance**

Maintenance+

Target setting and follow up





# CO<sub>2</sub> REDUCTION TO BE REACHED HERE AND NOW



CNG/LNG  
-15%

Biogas  
-90%

HVO  
-90%

Biodiesel  
-66%

Ethanol  
-90%

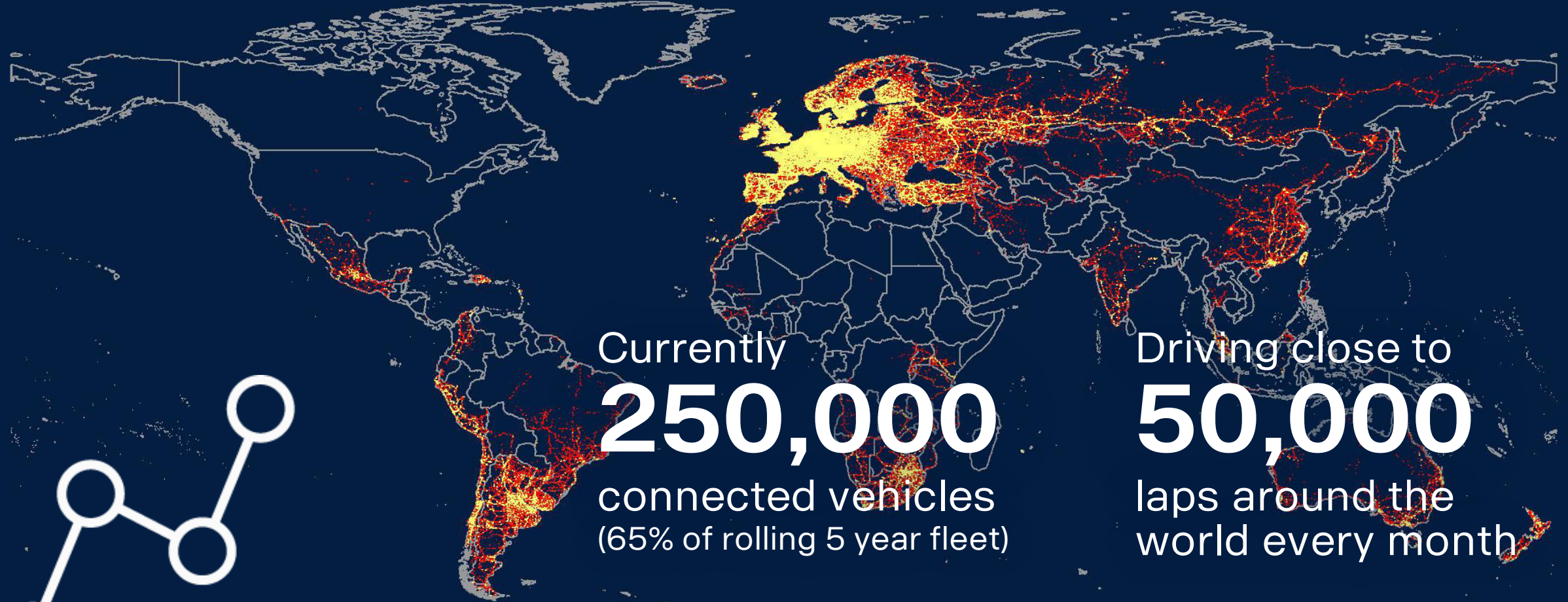
Hybrid  
-92%



\* The numbers presented is the current maximum CO<sub>2</sub>- reduction potential per fuel per MJ



# SMART AND SAFE TRANSPORT



Currently  
**250,000**  
connected vehicles  
(65% of rolling 5 year fleet)

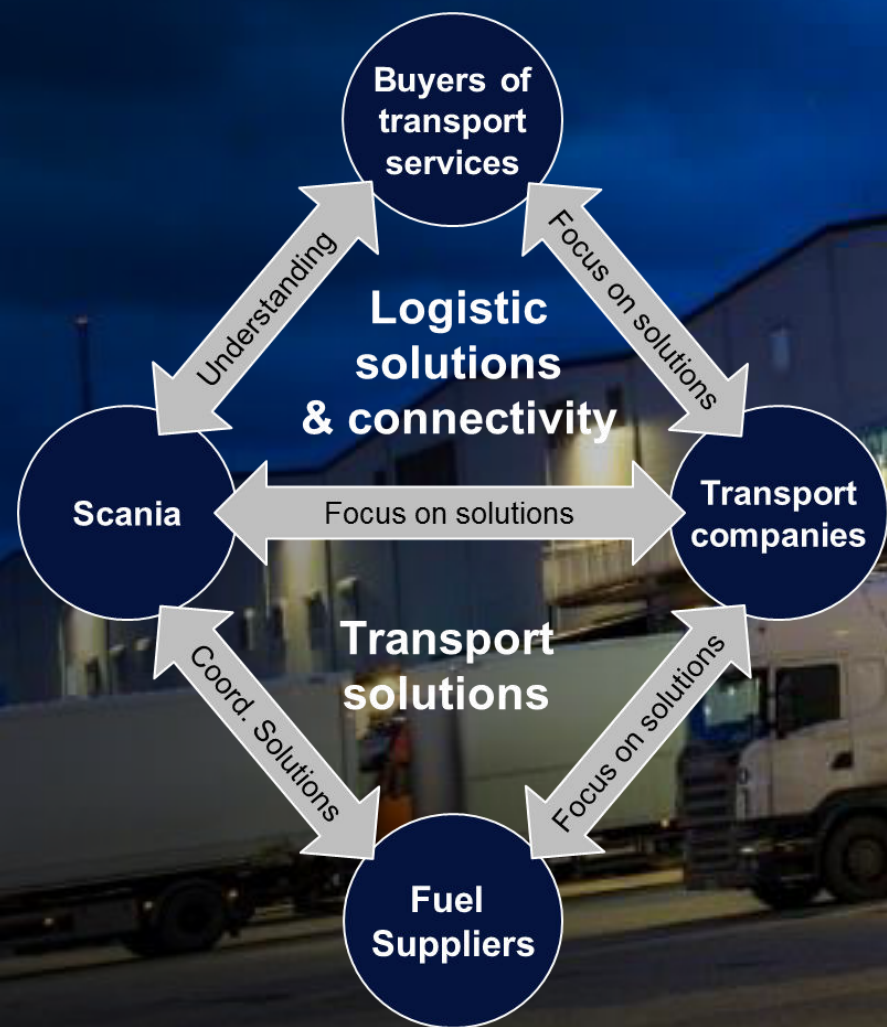
Driving close to  
**50,000**  
laps around the  
world every month





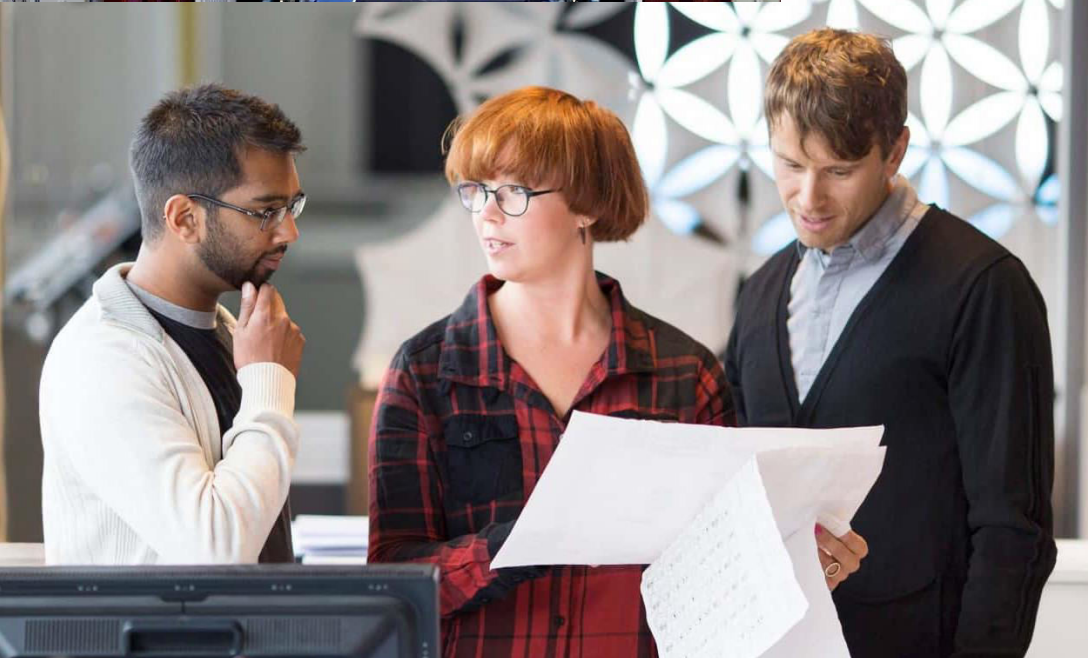
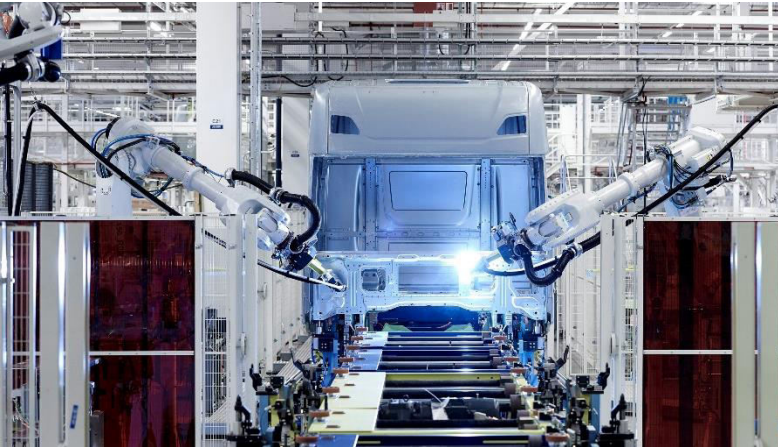


# OUR WAY OF MAKING IT HAPPEN





# DOING THINGS RIGHT RESPONSIBLE BUSINESS







# PARTNERSHIPS





