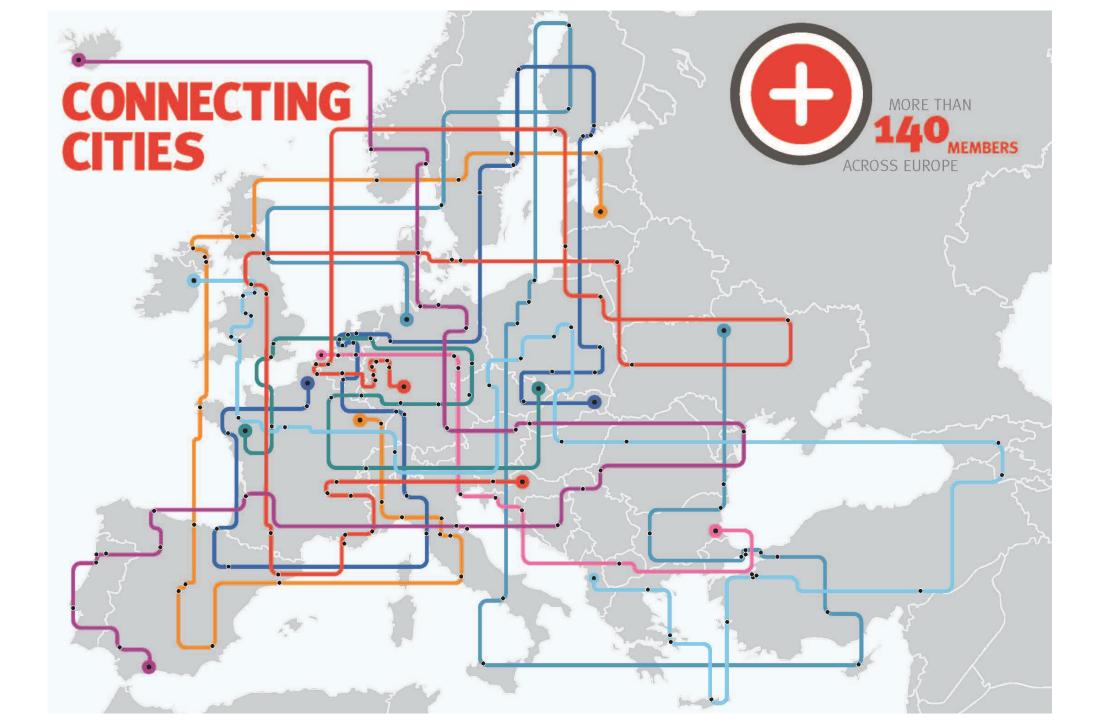
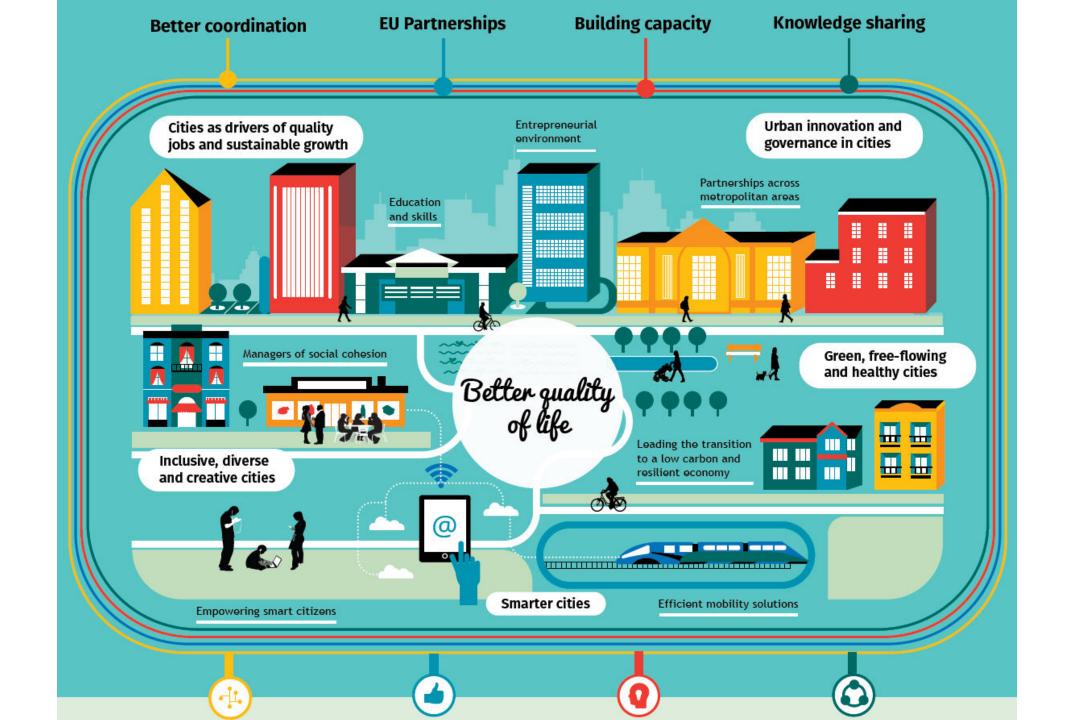


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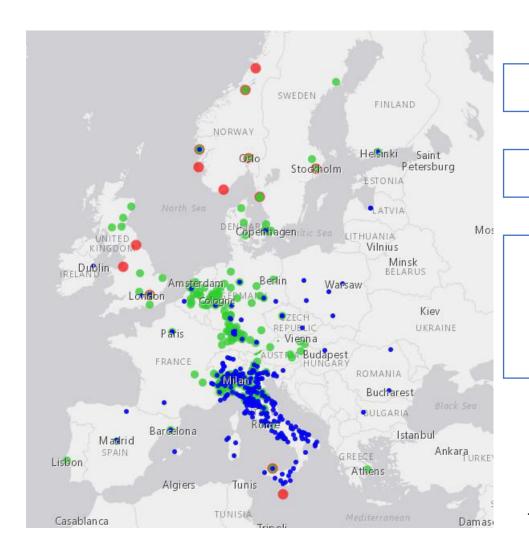
The network of major European cities







Where do we stand today?



Low emission zones

Urban toll roads

Other entry regulations

- Permit required
- Access at certain times
- Certain vehicles

Source: CLARS-urbanaccess regulations. eu



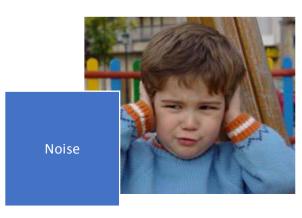
What drives the deployment of city access regulations?













Regulatory context

European Union

- Long-term decarbonisation strategy
- Ambient Air Quality Directive
- 2011 Transport White Paper
 - Zero-emission logistics by 2030
 - No conventionally fuelled vehicles in cities by 2050

National context

- Banning the sale of petrol and diesel vehicles:
 - Norway by 2025
 - Ireland by 2030
 - Netherlands by 2030
 - Scotland by 2032
 - France by 2040
 - United Kingdom by 2040
 - Germany considering alignment with France and the UK



A possible future for city access regulations?

Strengthened cross-border enforcement

Information portals

Data

Integration in mobility strategies

Best practice sharing

Research and innovation